

Experienced investors with big-firm horsepower who are committed to leveraging our operational know-how and strategic-minded approach to drive positive change within businesses

50 Years

COMBINED M&A EXPERIENCE

60+

ACQUISITIONS

50%

CORPORATE DIVESTITURES

2019

FOUNDED



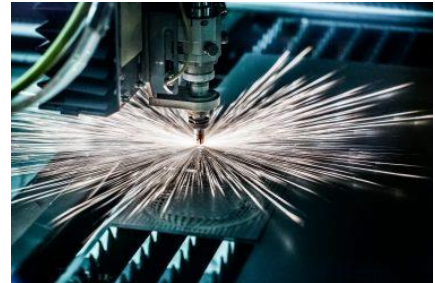
BUSINESS SERVICES



TECHNOLOGY, MEDIA & TELECOM



INDUSTRIALS



INVESTMENT CRITERIA

- Platform Investments: EBITDA of up to \$30 million
- Current profitability not required
- North American headquarters
- Opportunity to create value through operational improvements and / or strategic M&A

INVESTMENT DYNAMIC

- Corporate divestitures
- Special situations
- Owner operator or founder / family-owned businesses
- Companies in transition

SNOW PEAK DIFFERENCE

- Deep relationships with experienced, hands-on operators
- Flexible and creative deal structures and terms
- Partner-oriented approach
- Transparent and straightforward negotiations

Note: Acquisitions include deals completed by SPC professionals at Snow Peak Capital and prior firms.

Steve Yager
720.798.3480
syager@snowpeakcapital.com

Anthony Chirikos
720.798.2342
achirikos@snowpeakcapital.com

Melissa Evans
303.883.1869
mevans@snowpeakcapital.com