



Experienced investors with big-firm horsepower who are committed to leveraging our operational know-how and strategic-minded approach to drive positive change within

50 Years

**COMBINED M&A
EXPERIENCE**

60+

ACQUISITIONS

50%

CORPORATE DIVESTITURES

2019

FOUNDED



BUSINESS SERVICES



**TECHNOLOGY,
MEDIA & TELECOM**



INDUSTRIALS



**INVESTMENT
CRITERIA**

- Platform Investments: EBITDA of up to \$15 million
- Current profitability not required
- North American headquarters
- Opportunity to create value through operational improvements and / or strategic M&A

**INVESTMENT
DYNAMIC**

- Corporate divestitures
- Special situations
- Owner operator or founder / family-owned businesses
- Companies in transition

**SNOW PEAK
DIFFERENCE**

- Deep relationships with experienced, hands-on operators
- Flexible and creative deal structures and terms
- Partner-oriented approach
- Transparent and straightforward negotiations

Note: Acquisitions include deals completed by SPC professionals at Snow Peak Capital and prior firms.

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